Southern Cross Housing Ltd. Sou

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Eligibility and Allocation – Community Housing

Policy

1 Purpose

The purpose of this policy is to set out the eligibility and allocation criteria for Southern Cross Housing tenants.

2 Scope

This policy applies to all Southern Cross Housing (SCH) staff and tenants. It outlines the eligibility and allocation criteria for tenants seeking community housing assistance provided by SCH.

3 Policy Statement

Southern Cross Housing Ltd (SCH) offers Community Housing options to those over the age of 55, or with a disability, who are unable to access or maintain adequate or appropriate housing in the private sector.

Assistance is provided irrespective of gender, marital status, race, religion, or disability.

Tenants are taken from the Housing Authority (Department of Communities) priority joint waitlist (JWL) in the first instance as per the Community Housing Agreement with the Department of Housing.

Southern Cross Housing can only offer accommodation to people, over the age of 55, or with a disability, in keeping with the purpose-built seniors accommodation in its current asset portfolio. Our housing portfolio offers safe, secure and affordable housing for seniors who meet the eligibility requirements, under a supportive landlord model.

Limits on eligibility are based primarily on a prospective applicants financial circumstances and are reviewed at appropriate intervals, not limited to:

- Changes in income.
- Periodic rental reviews.
- Changes in the number of household occupiers

When vacancies arise, SCH will contact potential applicants on the JWL for the geographical area the vacancy is located in.

Accommodation will be offered to an applicant in order of availability, suitability to a client's needs, and whether they are eligible with the Community Housing eligibility criteria.

Community Housing is available to people whose income and asset holdings meet the criteria set by the Department of Communities; Band A and Band B.

All prospective tenants must provide the following information with a completed application form for assessment of eligibility.

- 1. Bank statements for a consecutive three months, up until the application date.
- 2. Centrelink Statement of Benefit.
- 3. Consent to check their Centrelink account (EVOR Consent form)

If working, additional documentation will be required as follows;

• Three months' pay slips or if self-employed, a previous year tax assessment lodged with the Australian Taxation Office.

If for some reason a tenant becomes ineligible due to a change in the status of other household members, personal income changes or due to a death, SCH will discuss the changed status with the tenant/household. In most circumstances SCH would work alongside the tenants and allow up to six months for new accommodation to be sourced in the event they are no longer eligible.

Where maintaining the tenancy has become an issue, SCH will work with other support services and agencies to try and find alternative accommodation for the tenant.

4 Income Eligibility Limits

Band A

Metro / South West								
Number of	Income Limit				Disability Income Limit			
people in	Single income		Dual income		Single income		Dual income	
household	Weekly	Annual	Weekly	Annual	Weekly	Annual	Weekly	Annual
1	\$526	\$27,440			\$658	\$34,326		
2	\$676	\$35,265	\$793	\$41,369	\$845	\$44,081	\$992	\$51,750
3	\$791	\$41,264	\$913	\$47,629	\$989	\$51,593	\$1,142	\$59,575
4	\$911	\$47,524	\$1,053	\$54,932	\$1,139	\$59,418	\$1,317	\$68,704
North West / Remote								
Number of	Income Limit			Disability Income Limit				
people in	Single income		Dual income		Single income		Dual income	
household	Weekly	Annual	Weekly	Annual	Weekly	Annual	Weekly	Annual
1	\$737	\$38,447			\$921	\$48,046		
2	\$947	\$49,402	\$1,111	\$57,958	\$1,183	\$61,714	\$1,388	\$72,408
3	\$1,108	\$57,801	\$1,279	\$66,722	\$1,385	\$72,251	\$1,598	\$83,363
4	\$1,276	\$66,565	\$1,475	\$76,946	\$1,595	\$83,206	\$1,843	\$96,144
Additional limits per person								
Additional		Limit	nit		Disability Income Limit			
household member	Weekly		Annual		Weekly		Annual	
	\$115		\$6,000		\$145		\$7,565	
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Band B

Metro / South West						
Household	Income	Limit	Disability			
type	Weekly	Annual	Weekly	Annual		
Single person	person \$1,204 \$62,794		\$1,505	\$78,493		
Two adults/couple	\$1,664	\$86,818	\$2,080	\$108,523		
Sole parent / 1 child	\$1,665	\$86,878	\$2,082	\$108,598		
Sole parent / 2 children	\$2,065	\$107,710	\$2,581	\$134,638		
Couple / 1 child	\$2,064	\$107,650	\$2,579	\$134,563		
Couple / 2 children			\$3,079 \$160,603			
		lorth West / Remo				
Household	Income		Disabi	•		
type	Weekly	Annual	Weekly	Annual		
Single person	\$1,505	\$78,493	\$1,881	\$98,117		
Two adults/couple	\$2,080	\$108,523	\$2,600	\$135,654		
Sole parent / 1 child	\$2,082	\$108,598	\$2,602	\$135,748		
Sole parent / 2 children	\$2,581	\$134,638	\$3,226	\$168,298		
Couple / 1 child	\$2,579	\$134,563	\$3,224	\$168,204		
Couple / 2 children	\$3,079	\$160,603	\$3,848	\$200,754		
Additional annual limits per person						
		Metro / South Wes	t			
Additional household	Income	Limit	Disability			
member	Weekly	Annual	Weekly	Annual		
Each additional adult	\$461	\$24,024	\$576	\$30,030		
Each additional child	\$399	\$20,832	\$499	\$26,040		
North West / Remote						
Additional household	Income	Limit	Disability			
member	Weekly	Annual	Weekly	Annual		
Each additional adult	\$576	\$30,030	\$720	\$37,538		
Each additional child	\$499	\$26,040	\$624	\$32,550		

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5 Asset Eligibility Limits

Band A

Household Type	Cash Asset Limit	
Single	\$38,400	
Couples	\$63,800	
Seniors 60 years plus (singles or couples)	\$80,000	
People with disabilities	\$100,000	

Band B

Household Type	Asset Limit	
Single	\$332,000	
Partnered (combined)	\$412,500	
Couple but separated due to illness (combined)	\$412,500	

6 Roles and Responsibilities

Role	Responsible for:		
Executive Management	Endorse and ensures compliance with this policy		
Committee	Be familiar with legislative requirements of this policy		
General	Oversee compliance with this policy		
Manager/Executive managers/Head of Department	Support staff competence and compliance with this policy and ensures staff receive appropriate training and supervision to comply with this policy		
	Report on collated information regarding policy scope and key performance indicators, to ensure operational decision making is informed by outcomes and this policy		
	Support the review of this policy		
Manager, Co- ordinators/Team Leaders	Manage and monitor compliance with this policy and facilitate access for staff to receive appropriate training, and supervision to comply with this policy		
	Collate and escalate reported information as required		
	Ensure operational decision making is informed by this policy		
Property Managers	Management of properties within portfolio, both owned and managed. Includes but not limited to allocation, income and asset assessment, suitability of property (fit), location etc.		
Staff	Comply with this policy		
	Maintain knowledge of the current practices in relation to the subject of this policy, as applicable to their role		
	Report any incidents as per organisational policy		
	Participate in regular practice supervision		

Southern Cross Housing

7 Legislation and Supporting Documents

- 7.1 Legislation and Standards
- Residential Tenancies Act WA 1987
- National Community Housing Standards Manual, third edition, May 2010 Standard 1.1 Allocation of Housing, 1.1.1Standard 1.3 Changing needs of tenants 1.3.1
- 7.2 Related SCH Policy and Procedures
- Rent Setting Policy
- 7.3 Other related documents and links
- Community Housing Rent Setting Manual, Community Housing Coalition WA
- Community Housing Allocations Policy (CHAP) community housing allocations policy.pdf
- Department of Communities Community Housing Rent Setting Policy (2009)-<u>community_housing_rent_setting_policy.pdf</u>
- Community Housing Income & Asset Limits (CHIAL) Policy (2025) -<u>community_housing_income_and_asset_limits_policy.pdf</u>

8 Definitions

Term	Meaning for the purposes of this policy document
Priority Joint Waitlist (JWL)	The waiting list maintained by the Housing Authority (Department of Communities) for individuals eligible for community housing.
Band A	Income and asset limits for individuals eligible for the highest priority housing.
Band B	Income and asset limits for individuals eligible for lower priority housing.

9 Document Control

Rev	Owner	Sections Modified	Date Reviewed	Next Review Date
1.0	General Manager Retirement Villages and Community Housing	First Release	01/07/2018	01/07/2021
2.0	General Manager Retirement Villages and Community Housing	Full document review	21/6/23	21/6/24
3.0	Chief Property Officer	Full Document Review	21/06/2024	21/06/2027
4.0	Chief Property Officer	3, 4, 5 and 7 updated	20/06/2025	20/06/2027