Purpose 1

The purpose of this policy is to outline Southern Cross Housing Ltd.'s policy for tenants applying for and responding to a request to transfer to another property.

2 Scope

This policy applies to SCH staff, volunteers, and tenants.

3 **Policy Statement**

- 3.1 Southern Cross Housing recognises that the needs of tenants will change over time, and a house may become unsuitable for a household due to a variety of factors and reasons.
- To be eligible for a transfer, tenants will be assessed against the following criteria on a case by 3.2 case, needs basis:
 - a change in the number of people occupying the property.
 - medical reason
 - mobility reason
 - Any neighbour or property disputes
 - move near family, services, or essential amenities.
- Housing Officers can also facilitate access to other Community Housing organisations and 3.3 provide advice and referrals to source alternative housing if SCH staff are unable to satisfy a request from current housing stock.
- Transfers will only proceed if the valid criteria are satisfied. At all times SCH will endeayour to 3.4 assist Tenants to maintain their tenancy within SCH.
- 3.5 On occasion SCH may require tenants to move out of a property due to essential renovations. decommissioning or redevelopment of the property. This housing may only be on a temporary basis while renovations are occurring, or it could be on a permanent basis. This will be communicated to the tenant in writing.
- SCH will attempt to rehouse a tenant in a property and location suitable to the tenant. If the 3.6 tenant declines 2 property offers, Southern Cross Housing will refer the tenant to the Department and other Community Housing Organisations to assist them with finding suitable alternate accommodation.
- 3.7 Where the housing transfer is not voluntarily sought, and is enforced by Southern Cross Housing, staff will assist the tenants with sourcing removalists, as required.
- All approval of transfer requests is at managerial discretion. 3.8

Roles and Responsibilities

Role	Responsible for:
Executive Management Committee	Endorse and ensures compliance with this policy
	Be familiar with legislative requirements of this policy

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Role	Responsible for:
General Manager/Executive managers/Head of Department	Oversee compliance with this policy Support staff competence and compliance with this policy and ensures staff receive appropriate training and supervision to comply with this policy Report on collated information regarding policy scope and key performance indicators, to ensure operational decision making is informed by outcomes and this policy Support the review of this policy
Manager, Co- ordinators/Team Leaders	Manage and monitor compliance with this policy and facilitate access for staff to receive appropriate training, and supervision to comply with this policy Collate and escalate reported information as required Ensure operational decision making is informed by this policy
Staff	Comply with this policy Maintain knowledge of the current practices in relation to the subject of this policy, as applicable to their role Report any incidents as per organisational policy Participate in regular practice supervision

5 Legislation and Supporting Documents

- 5.1 Legislation and Standards
 - National Community Housing Standards Manual
 - Community Housing Allocations Policy (CHAP) -
 - Residential Tenancy Act (WA) 1987 71H
- 5.2 Related SCCWA Policy and Procedures
 - SCH Policy Ending Tenancies Community Housing
 - SCH Policy Eligibility and Allocation Community Housing

6 Definitions

Term	Meaning for the purposes of this policy document	
SCH	Southern Cross Housing Ltd.	

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Southern Cross Housing (Transfers)

7 Document Control

Rev	Owner	Sections Modified	Date Reviewed	Next Review Date
1.0	General Manager Retirement Villages and Community Housing	First release	01/07/2018	01/07/2021
2.0	General Manager Retirement Villages and Community Housing	Full document review	20/6/23	20/6/24
3.0	Southern Cross Housing	Full Document Review	09/01/2024	31/01/2025
4.0	Chief Property Officer	Full Document Review	31/01/2025	31/01/2028

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